ATTACHMENT "B"

Sources and Uses Statement

PROJECT NAME: _____

Sources of Funds

Please list all sources of financing for the project, including permanent and construction financing. Also, include proposed loan from Mississippi Home Corporation. Provide supporting documentation (i.e. promissory note, commitment letter, etc.)

Name of Source	Loan Amount	Annual Debt Service	Interest Rate	Term of Loan (months)

Total Sources of Funds: **$0**

Uses of Funds

Please list all uses of funds. Provide supporting documentation (i.e. sales contract, engineer's estimates, etc.)

Land Acquisition Cost

Soft Costs *(please itemize)*

Total:	**$ -**

Hard Costs *(please itemize)*

Total:	**$ -**

Total Uses of Funds: **$0**